

ELECTRONICALLY FILED
JULY 7, 2006

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Holders of USA Capital First Trust Deed Fund, LLC*UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE COMPANY

Debtor

) BK-S-06-10725-LBR

) Chapter 11

In re:

USA CAPITAL REALTY ADVISORS, LLC,

Debtor

) BK-S-06-10726-LBR

) Chapter 11

In re:

USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,

Debtor

) BK-S-06-10727-LBR

) Chapter 11

In re:

USA CAPITAL FIRST TRUST DEED FUND, LLC,

Debtor.

) BK-S-06-10728-LBR

) Chapter 11

In re:

USA SECURITIES, LLC,

Debtor.

) BK-S-06-10729-LBR

) Chapter 11

Affects

☒ All Debtors☐ USA Commercial Mortgage Co.☐ USA Securities, LLC☐ USA Capital Realty Advisors, LLC☐ USA Capital Diversified Trust Deed☐ USA First Trust Deed Fund, LLC

) Date: June 21, 2006

) Time: 9:00 a.m.

) Place: Courtroom #1

SHEA & CARLYON, LTD.
233 S. Fourth Street, 2nd Floor
Las Vegas, Nevada 89101
(702) 471-7432**NOTICE OF ENTRY OF ORDER**

DATED this 7th day of July, 2006.

Las Vegas, NV 89101



Entered on Docket
July 06, 2006

Bruce A. Markell

Hon. Bruce A. Markell
United States Bankruptcy Judge

STUTMAN, TREISTER & GLATT, SHEA & CARLYON, LTD.
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UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:
USA COMMERCIAL MORTGAGE COMPANY,

Debtor.

In re:
USA CAPITAL REALTY ADVISORS, LLC,

Debtor.

In re:
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,

Debtor.

In re:
USA CAPITAL FIRST TRUST DEED FUND, LLC,

Debtor.

In re:
USA SECURITIES, LLC,

Debtor.

Affects:
☒ All Debtors
☐ USA Commercial Mortgage Company
☐ USA Securities, LLC
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA First Trust Deed Fund, LLC

Case Nos. BK-S-06-10725 LBR
Case Nos. BK-S-06-10726 LBR
Case Nos. BK-S-06-10727 LBR
Case Nos. BK-S-06-10728 LBR
Case Nos. BK-S-06-10729 LBR

Chapter 11

**ORDER RE MOTION FOR
EMERGENCY INTERIM AND
PERMANENT ORDERS
AUTHORIZING THE DEBTORS TO
OBTAIN POST-PETITION
FINANCING
(AFFECTS ALL DEBTORS)**

Date: June 21, 2006
Time: 9:00 a.m.

1 The Motion For Emergency Interim And Permanent Orders Authorizing The Debtors To
2 Obtain Post-Petition Financing (the "Motion") having come before this Court pursuant to an Order
3 Shortening Time; the Court hearing the testimony of Thomas J. Allison, reviewing the pleadings
4 on file and the arguments of counsel; the Court finds that there is not sufficient evidence to justify
5 the need for interim authorization financing; it is

6 ORDERED that the request for interim financing be denied; and it is

7 FURTHER ORDERED that, if the Debtors wish to pursue the Motion, an Amended
8 Motion, with all supporting documents and declarations, shall be filed and served no later than
9 5:00 p.m. on July 14, 2006, for hearing on July 25, 2006 at the hour of 9:30 a.m.; and it is

10 FURTHER ORDERED that any response to the Amended Motion shall be filed and served
11 no later than July 21, 2006, at 5:00 p.m.; and it is

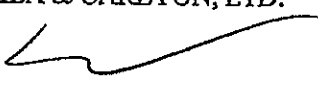
12 FURTHER ORDERED that any reply to any response to the Amended Motion shall be
13 filed and served no later than July 23, 2006, at noon; and it is

14 FURTHER ORDERED that any amended budget in support of the Motion must be filed
15 and served no later than 5:00 p.m. on July 19, 2006; and it is

16 FURTHER ORDERED that courtesy copies of all documents filed shall be provided to the
17 Court concurrently with the filing deadlines set forth above.

18 SUBMITTED BY:

19 SHEA & CARLYON, LTD.

20 
21 _____
22 James Patrick Shea, Esq.
23 Candace C. Carlyon, Esq.
24 Shlomo S. Sherman, Esq.
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27 *USA Capital First Trust Deed Fund, LLC*
28

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26 By:

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1 () Approved/ Disapproved by

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By: 

Office of the U.S. Trustee
Foley Federal Building
300 Las Vegas Blvd. South, Suite 4300
Las Vegas NV 89101

RULE 9021 DECLARATION

In accordance with Local Rule 9021, the undersigned certifies:

☐ The Court waived the requirements of LR 9021.

☒ I have delivered a copy of proposed order to all attorneys and unrepresented parties who appeared at the hearing regarding this matter and/or who filed a written objection and each has:

☒ approved the form of this order;

☐ waived the right to review this order; and/or


☐ failed to file and serve papers in accordance with LR 9021(c).

☐ I have delivered a copy of this proposed order to all attorneys and unrepresented parties who appeared at the hearing regarding this matter and/or who filed a written objection and all have either approved the form of this order, waived the right to review the order, failed to file and serve papers in accordance with LR 9021(c) and the following have disapproved the order:

☐ No opposition was filed to the motion and no other party or counsel appeared at the hearing.

DATED this 9 day of July, 2006.

SHEA & CARLYON, LTD.


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